



(Incorporated in Singapore)  
(Registration No. 199904281D)

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**BONUS ISSUE OF UP TO 1,043,034,427 FREE WARRANTS, EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD., AT AN EXERCISE PRICE OF S\$0.01 FOR EACH NEW SHARE AND ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) EXISTING ORDINARY SHARE HELD BY SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("BONUS ISSUE")**

**- LODGEMENT OF OFFER INFORMATION STATEMENT**

The Board of Directors ("**Directors**") of Ntegrator International Ltd. ("**Company**") refers to the announcement dated 11 August 2015, 3 November 2015, 11 November 2015 and 19 November 2015 in relation to the Bonus Issue ("**Previous Announcements**").

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Previous Announcements.

The Directors are pleased to announce that the Company has today lodged the offer information statement dated 20 November 2015 in relation to the Bonus Issue ("**Offer Information Statement**") with the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore ("**MAS**").

The Offer Information Statement will not be despatched to Entitled Shareholders. A copy of the Offer Information Statement is attached hereto.

This announcement is qualified in its entirety by, and should be read in conjunction with the full text of the Offer Information Statement lodged with the SGX-ST, acting as agent on behalf of the MAS.

The Directors (including those who may have been delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated in this announcement are fair and accurate and that no material facts have been omitted from this announcement, and they jointly and severally accept responsibility accordingly.

By Order of the Board

Kenneth Sw Chan Kit  
Company Secretary  
Ntegrator International Ltd.  
20 November 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Foo Quee Yin.  
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